

Registered office: 201, Shyam Bungalow, Plot No.199/200,
Pushpa Colony, Fatimadevi School Lane, Manchubhai Road,
Malad (East), Mumbai - 400097.
E-mail: sjcorporation9@yahoo.com Tel/Fax: 022-35632262
CIN: L19201MH1981PLC452533



Date: 21-04-2026

To,
BSE Limited
Department of Corporate Services
P J Towers, Dalal Street,
Fort, Mumbai 400 001

Sub: Regulation 76 – Reconciliation of share Capital Audit Report for the quarter ended 31st March, 2026.

Script Symbol: SJCORP | Script Code: 504398 | ISIN: INE312B01027

Respected Sir/Madam,

Please find enclosed herewith, Reconciliation of share Capital Audit Report of the Company for quarter ended **31st March, 2026**.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,

For S J CORPORATION LIMITED

DEEPAK
BHIKHALAL
UPADHYAY

Digitally signed by DEEPAK
BHIKHALAL UPADHYAY
Date: 2026.04.21 14:10:38
+05'30'

**DEEPAK UPADHYAY
MANAGING DIRECTOR
DIN: 02270389**





**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE
QUARTER ENDED 31ST MARCH, 2026**

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **M/s. SJ Corporation Ltd** (hereinafter referred to as “the Company”) for issuing this certificate, in accordance with Regulations 76 of SEBI (Depositories & Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/ paid-up, listed and admitted capital as on **31st March 2026** is given in below table: -

1.	For Quarter ended	:	31 st March, 2026	
2.	ISIN	:	INE312B01027	
3.	Face Value	:	Re. 1/- per share	
4.	Name of the Company	:	SJ Corporation Ltd	
5.	Registered Office	:	201, Shyam Bungalow, Plot No. 199/200, Pushpa Colony, Fatimadevi School Lane, Manchubhai Road, Malad East, Mumbai, Maharashtra, 400097	
6.	Correspondence Address	:	Same as above	
7.	Telephone No & Fax No.	:	Ph. : + 022-35632262 Fax: NA	
8.	Email Address	:	sjcorporation9@yahoo.com	
9.	Name of Stock Exchange where the Company's securities are listed	:	BSE Ltd	
			Number of Shares	% of Total Issued Capital
10.	Issued Capital (No. of Shares)	:	4,33,55,000	100.00
11.	Listed Capital	:		
	BSE Limited	:	*83,55,000	19.27
12.	Held in Dematerialized form in CDSL (No. of shares)	:	7,42,787	1.71
13.	Held in Dematerialized form in NSDL (No. of shares)	:	76,12,213	17.56
14.	Physical (No. of shares)	:	3,50,00,000	80.73
15.	Total No. of Shares (12+13+14)	:	4,33,55,000	100.00
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	Pursuant to the special resolution passed in the EGM held on March 02, 2026 by the members and in pursuance of the In-principal approval Letter No. LOD/PREF/DA/FIP/1833/2025-26 dated March 09, 2026 of BSE Limited, the Company has allotted of 3,50,00,000 (Three Crore Fifty Lakhs) no. of equity shares at a Face	



					Value of Re.1/- each at an issue price of Rs. 12/- (Including premium of Rs. 11) each per equity share on preferential basis to the Proposed Promoters and Non- Promoters in its Board Meeting held on 13th March, 2026, Listing approval for the same is received on 10 th April, 2026, and corporate action is under process.		
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below						
	Particulars	No. of shares	Applied/ Not applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending from Stock Exchange
1	Preferential Allotment	3,50,00,000	Received Listing Approval on 10 th April, 2026	BSE Limited	Yes	Yes	Received on 09 th March, 2026
18.	Register of members is updated, if not, updated up to which date			:	Yes		
19.	Reference of previous quarter with regard to excess dematerialization shares, if any			:	NIL		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?			:	Not Applicable		
21.	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.						
	Total No. of Demat Request	No. of Request	No. of Shares	Reason for delay			
	Confirmed after 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	NIL			
	Pending for more than 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	NIL			
22.	Name, Telephone & Fax no. of the Compliance Officer of the Company			:	Name: Deepa Ashokkumar Dhamecha Company secretary and compliance Officer Member ship No: 58230 Mobile: +91- 8320768193 Email: sjcorporation9@yahoo.com		
23.	Name, Address, Tel & Fax No. Registration No. of the Secretarial			:	Mr. Prashant V Kathiriya M/s. K. Prashant & Co.		



	Auditor		Company Secretaries 302, Laxmi Enclave-1, Opp. Gajera School, Katargam, Surat – 395002. M.No. F12352, C.O. 19094. Mobile Number - +91 99132-80986
24.	Name of the Certifying Auditor, Address, Membership number, Tel No, Email.		Name – Pooja Gala & Associates Proprietor – Pooja Amit Gala Address – 104, Aarti, Bldg, Vasant Leela CHS, Waghbil Naka, G. B. Road, Thane West – 400 607. Mobile – 8355959800 Email – cs poojagala@gmail.com
25.	Name, Address, Tel & Fax No. Registration No. of the Statutory Auditor	:	SDBA & Co. Membership No. 041287 Chartered Accountants FRN: 142004W 6th Floor, 'A' Wing, Aurus Chambers, S.S. Amrutwar Marg, Worli, Mumbai - 400 013. Ph: + 022 - 35237460 Email: sanjeev@ravianddev.com
26.	Appointment of Common Agency for Share Registry work	:	MUFG INTIME INDIA PRIVATE LIMITED C-101, 247 Park, LBS Marg, Vikroli West, Mumbai – 400 083. Contact No: 022-4918 6270
27.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed)	:	Nil

**For Pooja Gala & Associates
(Practicing Company Secretary)**

POOJA Digitally signed
by POOJA AMIT
GALA
AMIT Date:
2026.04.21
GALA 14:08:36 +05'30'

Pooja Amit Gala
ACS No: 69393
COP No: 25845

ICSI UDIN: A069393H000160308
Peer Review Number: 5760/2024

Date: 21-04-2026
Place: Thane

